



## 2022 Crop Update: Montmorency Tart Cherries

Exceptional ingredients start with exceptional fresh fruit

### Historic US Tart Cherry Crops

(Reported in Millions of Pounds)

**2017** = 267.4

**2018** = 298.8

**2019** = 256.0

**2020** = 141.6

**2021** = 172.3

**2022** = 241.8\*

*Note: 2012 was the last crop failure coming in at 85.2MM pounds*

*\* Based on CIAB week 7 reporting*

### Crop Report – August 29, 2022

The 2022 US Montmorency tart cherry harvest has wrapped up. The Cherry Industry Administrative Board (CIAB) reports that 241.8MM pounds of Montmorency tart cherries have been harvested to date in the US – nearly a 30% increase from 2021’s crop and spot on for the 10-year average US tart cherry crop (see next page).

Because of this year’s supply, we are seeing new crop pricing trend slightly downward, but we continue to face rising costs on all other primary supply items (sunflower oil, sugar, plastics, freight, etc.).

It should be noted that the industry faced challenges with capacity constraints placed on pitters/processors. Some growers were turned away simply because there was not enough line time to pit cherries. This caused some of the 2022 crop to be left unharvested.

Due to our strong grower partnerships, we have secured enough supply from our cooperative to meet this year’s expected infused dried demand.

District	Processed (Million Pounds)		2022 Est.	2021 Total
	Week 7	YTD		
NW MI	0.8	102.4	118	45.5
WC MI	0.0	54.1	56	29.8
SW MI	0.0	21.6	24	20.0
NY	0.0	9.4	7.5	6.9
OR	0.0	0.3	1.0	1.1
PA	0.0	1.5	1.3	1.7
UT	0.0	21.9	18	33.3
WA	0.0	18.5	25	24.3
WI	0.2	12.2	11.5	9.8
<b>Total</b>	<b>1.0</b>	<b>241.8</b>	<b>262.3</b>	<b>172.3</b>

### 2022 US Tart Cherry Crop (Reported in Millions of Pounds)

Weekly Raw Product Report  
Week 7 (ending 8.20.22)

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### Tart Cherry Production and Utilization Reported in Millions of Pounds

	2009	2010	2011	2012	2013	2014	2015 <sup>4</sup>	2016 <sup>4</sup>	2017	2018	2019	2020	2021
<b>MICHIGAN</b>													
NW	<sup>1</sup> 185.3 <sup>1</sup>	<sup>1</sup> 72.5 <sup>1</sup>	<sup>1</sup> 92.5 <sup>1</sup>	<sup>1</sup> 2.5 <sup>1</sup>	<sup>1</sup> 122.9 <sup>1</sup>	<sup>1</sup> 137.6 <sup>1</sup>	<sup>1</sup> 87.8 <sup>1</sup>	<sup>1</sup> 147.6 <sup>1</sup>	<sup>1</sup> 128 <sup>1</sup>	<sup>1</sup> 115.2 <sup>1</sup>	<sup>1</sup> 100.8 <sup>1</sup>	<sup>1</sup> 42.2 <sup>1</sup>	45.4
WC	<sup>1</sup> 62.9 <sup>1</sup>	<sup>1</sup> 53.0 <sup>1</sup>	<sup>1</sup> 47.7 <sup>1</sup>	<sup>1</sup> 7.8 <sup>1</sup>	<sup>1</sup> 60.6 <sup>1</sup>	<sup>1</sup> 44.4 <sup>1</sup>	<sup>1</sup> 36.4 <sup>1</sup>	<sup>1</sup> 67.9 <sup>1</sup>	<sup>1</sup> 35.1 <sup>1</sup>	<sup>1</sup> 60.5 <sup>1</sup>	<sup>1</sup> 35.7 <sup>1</sup>	<sup>1</sup> 21.8 <sup>1</sup>	29.9
SW	<sup>1</sup> 16.5 <sup>1</sup>	<sup>1</sup> 14.5 <sup>1</sup>	<sup>1</sup> 16.8 <sup>1</sup>	<sup>1</sup> 1.2 <sup>1</sup>	<sup>1</sup> 28.7 <sup>1</sup>	<sup>1</sup> 18.6 <sup>1</sup>	<sup>1</sup> 32.5 <sup>1</sup>	<sup>1</sup> 22 <sup>1</sup>	<sup>1</sup> 33.6 <sup>1</sup>	<sup>1</sup> 25.4 <sup>1</sup>	<sup>1</sup> 27.5 <sup>1</sup>	<sup>1</sup> 4.4 <sup>1</sup>	20.1
OTHER	<sup>2</sup> 1.3 <sup>2</sup>	<sup>2</sup> -5.0 <sup>2</sup>	<sup>2</sup> 0.5 <sup>2</sup>	<sup>2</sup> 0.1 <sup>2</sup>	<sup>2</sup> 6.5 <sup>2</sup>	<sup>2</sup> 2.4 <sup>2</sup>							
TOTAL	<sup>3</sup> 266.0 <sup>3</sup>	<sup>3</sup> 135.0 <sup>3</sup>	<sup>3</sup> 157.5 <sup>3</sup>	<sup>3</sup> 11.6 <sup>3</sup>	<sup>3</sup> 218.7 <sup>3</sup>	<sup>3</sup> 203.0 <sup>3</sup>	<sup>3</sup> 156.7 <sup>3</sup>	<sup>3</sup> 237.5 <sup>3</sup>	<sup>3</sup> 196.7 <sup>3</sup>	<sup>3</sup> 201.1 <sup>3</sup>	<sup>3</sup> 164.0 <sup>3</sup>	<sup>3</sup> 68.4 <sup>3</sup>	95.4
<b>LAKE STATES</b>													
MI	266.0	135.0	157.5	11.6	218.7	203.0	156.7	237.5	196.7	201.1	164	68.4	95.4
NY	11.2	7.8	5.9	2.7	12.0	10.3	10.2	7.7	7.4	12.8	4.2	9.9	6.9
PA/OHIO	3.9	2.3	3.2	3.3	2.2	0.9	6.9	0.7	2.3	3.4	3.4	1.7	1.7
WI	10.9	5.7	6.7	1.8	12.3	12.3	8.7	13.4	10.4	8.5	8.5	9.7	9.8
TOTAL	292.0	150.8	173.3	19.4	245.2	226.5	182.5	259.3	216.8	225.8	180.1	89.7	113.8
<b>WESTERN STATES</b>													
OREGON	3.2	1.2	2.5	1.0	4.3	2.2	1.5	4.5	1.1	2.2	1.2	3.3	1.1
UTAH	47.0	23.0	35.0	40.0	26.8	51.0	40.3	49.6	25	44.6	51.7	27.7	33.3
WASHINGTON	16.7	15.4	20.9	24.8	17.9	24.3	25.0	27.9	24.5	26.2	23	20.9	24.3
TOTAL	66.9	39.6	58.4	65.8	49.0	77.5	66.8	82.0	50.6	73.0	75.9	51.9	58.7
	358.9	190.4	231.7	85.2	294.2	304.0	249.3	341.3	267.4	298.8	256.0	141.6	172.5
<b>SUPPLY FOR PROCESSING</b>													
TOTAL U.S.	319.8	183.0	230.1	85.0	289.3	298.7	249.9	323.1	253.3	288.0	235.4	137.5	265.7

*The 10-year average US Montmorency tart cherry crop = 241MM pounds*